



Introduction

This form is to be completed when it is necessary to open a new income tax file for an individual taxpayer. A new file should not be opened unless there is sufficient information to fully complete this form.

<i>Full name</i>	<input type="text"/>	
<i>Home address</i>	<input type="text"/>	
<i>Work Address</i>	<input type="text"/>	
<i>Telephone numbers</i>	<input type="text"/> <i>Daytime</i>	<input type="text"/> <i>Evening</i>

Residency

A positive answer to any of the following questions will indicate that the taxpayer is a tax resident of Montserrat (once you have a “yes” to any question you may move onto the Income section)

Have you been residing in Montserrat for a period of more than six months (183 days) during the last basic (income) year?

<input type="checkbox"/>	<input type="checkbox"/>
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Have you been physically present in Montserrat for a period of time that is continuous with a period of physical presence in Montserrat in a preceding or succeeding year that exceeds six months in total?

<input type="checkbox"/>	<input type="checkbox"/>
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Have you been absent from Montserrat for a temporary purpose only e.g. study, sickness etc.

<input type="checkbox"/>	<input type="checkbox"/>
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Have you been physically present in Montserrat for at least some period of time during the basic (income) year and:

Maintain a home in Montserrat?

<input type="checkbox"/>	<input type="checkbox"/>
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Have a spouse of partner who continues to reside in Montserrat?

<input type="checkbox"/>	<input type="checkbox"/>
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Maintain a bank account or other financial interests in Montserrat?

<input type="checkbox"/>	<input type="checkbox"/>
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Income Details

*What type of taxpayer entity are you?
e.g. employee, self-employed, partnership etc*

What is the entity trade name (if required)?

*What is your income history for the period you have been
a tax resident of Montserrat e.g. include details of
employment or other income history for the past 5 years?*

*Where is your main source of current income from i.e.
details from whom you receive your employee or self-
employed income from?*

Signed

Date

Office Use

Activity	Date
Taxpayer details recorded on database	
IRD Number allocated	
File Created	